



*E-Driver File*

The Original  
Online Driver  
Management  
System

Since June  
of 2000

## Program Overview



Contact Dan Coulthard  
[danc@safetyfirst.com](mailto:danc@safetyfirst.com) or  
Stacey Payne  
[staceyp@safetyfirst.com](mailto:staceyp@safetyfirst.com)  
(888) 603-6987



# Presentation Summary

- In a few slides, we will examine:
  - The program's history
  - Current clients
  - Screen Shots
  - Customization

*E - Driver File*



# Program History

- During early 2000, a client approached us with a need to track and manage driver data via the internet

They had more than 850 locations and no easy way to keep the data organized

They also wanted to adopt a uniform approach to driver management

*E - Driver File*



# Program History

- By June, 2000 we had built an internet based system using MS SQL – the most flexible and powerful database program available.

Although we felt that this had been a one-time project, additional clients continued to approach us for a similar solution.

*E - Driver File*



# A Few Example Clients

- **RoadLink USA**  
Intermodal Trucking (app 1,300 drivers)
- **Jevic**  
LTL Trucking (app 1,300 drivers)
- **Sprint / Nextel**  
Telecom (app 3,000 CDL drivers)
- **American Red Cross**  
Biomedical Services (app 800 CDL/HazMat drivers)

**And many more...**

*E - Driver File*



# Key Data Areas

- Driver –
  - qualifications, anniversary / expiration dates, endorsements, upload of scanned documents
- Training Records -
  - last training completed, next due date
- Events –
  - tickets, crashes, injuries, cargo claims, haz-mat spills, log audit results summary (falsifications, over hours, etc.)

*E - Driver File*



# Key Data Areas

1. Able to distinguish “Company Drivers” and “Owner Operators”
2. Able to track and manage “vendors”
3. Asset management  
(track inspections, permits, insurance)
4. Location / terminal data  
(audits, safety meetings, etc.)

*E - Driver File*



# Key Reporting

- Reminder notices are automatically sent by email to terminal manager (or whoever you designate to get “first notice”)
  - Reminders will escalate to higher levels of management as expiration date approaches
    - Email attachments and on-screen reporting

*E - Driver File*



# Key Reporting

- Driver Risk Profiling based on your company criteria (tickets, crashes, points, tenure, etc.) – who is “at-risk” and needs help?
- DOT Log of Crashes
- Compliance Reporting
- & Data download in spreadsheet

**OS CER Compliance Report** **SafetyFirst**

Company: ABC INSURANCE  
Divisions: \*All  
Regions: \*All  
Locations: \*All

Today's Date: 5/12/2005  
Select Report Date: 5/12/2005  
[Interactive Report Menu](#)

**Driver Renewal Events**

Issue	Within Next 60 Days	Within Next 30 Days	Within Next 14 Days	Potentially Expired
License Expirations	0	1	5	20
Annual Renewal	0	0	11	23
Medical Expiry	0	0	5	26
Total Issue	0	1	22	69

**Vehicle Renewal Events**

Issue	Within Next 60 Days	Within Next 30 Days	Within Next 14 Days	Potentially Expired
Annual Tractor Inspection	0	0	0	4
Quarterly Tractor Inspection	0	0	0	2

**Location Events**

Issue	Within Next 60 Days	Within Next 30 Days	Within Next 14 Days	Potentially Expired
Safety Checks	0	0	0	0
Location Audit	0	0	0	0
Location Visit	0	0	0	0

**Driver Training Events**

Issue	# of Drivers	# of Completed Training	# of Not Completed
HazMat Training	27	4	23
Hours of Service	27	0	27
Defensive Driving Course	27	1	26
Smith System	27	0	27
Other Driver Training Review Course	27	0	27

# E - Driver File



# We Provide A Portal

A screenshot of the Duke Energy portal login page. The page has a purple header with the Duke Energy logo and the text 'Online Safety and Compliance Electronic Reports'. Below the header, there is a white box with the text 'To access the system, enter your user id and password:'. This is followed by two input fields: 'User ID:' and 'Password:'. Below the input fields are three buttons: 'Login', 'Help', and 'About'. A 'User Guide' link is also visible. At the bottom of the page, there is a VeriSign Secured logo with the text 'VERIFY' below it. A black arrow points from the 'Password:' input field to a text box on the right.

Log in to the system securely with ID and Passwords set by your company!

# *E - Driver File*



# Home Page

Main Menu

- [Logout](#)
- [List Active Employees](#)
- [List Non-Active Employees](#)
- [List Active Vendors](#)
- [List Non-Active Vendors](#)
- [List Active Vehicles](#)
- [List Non-Active Vehicles](#)
- [List Active Trailers](#)
- [List Non-Active Trailers](#)
- [Reports](#)
- [Downloads](#)
- [Interactive Report](#)

Welcome: demo

Select location from dropdown

Company:	ABC INSURANCE
Division:	DIVISION 01
Region:	B01-MASSACHUSETTS
Location:	stockton

Maintenance Functions

Event Search By:

- Event #:
- Event Date:

**Daily Safety Tip**

Stock your home with emergency supplies - 3 to 5 days' worth of canned food, bottled

When you log into the program, it will automatically take you to your terminal/location's data.

Corporate managers will choose which territory and location they would like to review.

# E-Driver File



# Home Page

**Main Menu**

- [Logout](#)
- [List Active Employees](#)
- [List Non-Active Employees](#)
- [List Active Vendors](#)
- [List Non-Active Vendors](#)
- [List Active Vehicles](#)
- [List Non-Active Vehicles](#)
- [List Active Trailers](#)
- [List Non-Active Trailers](#)
- [Reports](#)
- [Downloads](#)
- [Interactive Report](#)

**Welcome: demo**

Select location from dropdown      Maintenance Functions

Company:	ABC INSURANCE	
Division:	DIVISION 01	
Region:	B01-MASSACHUSETTS	
Location:	stockton	<input type="button" value="Edit"/>

**Online Safety and Compliance Electronic Reports System**

Event Search By:

Event #:

Event Date:

[Search](#)

[Reset](#)

**Daily Safety Tip**

- in water-tight storage bins. Make sure you have plenty of batteries for radios and flashlights.

2006 NATIONAL SAFETY MONTH

The main menu (and all other menu choices) appear on the left side of the screen – they are logical and easy to use.

# E-Driver File



# Home Page

Main Menu

<a href="#">Logout</a>	Welcome: demo	
<a href="#">List Active Employees</a>	Select location from dropdown	Maintenance Functions
<a href="#">List Non-Active Employees</a>	Company: ABC INSURANCE	
<a href="#">List Active Vendors</a>	Division: DIVISION 01	
<a href="#">List Non-Active Vendors</a>	Region: B01-MASSACHUSETTS	
<a href="#">List Active Vehicles</a>	Location: stockton	<input type="button" value="Edit"/>
<a href="#">List Non-Active Vehicles</a>		

Online Safety and Compliance Electronic Report System

Event Search By:

Event #:

Event Date:



[Search](#)

[Reset](#)

**Daily Safety Tip**

Stock your home with emergency supplies - 3 to 5 days' worth of canned food, bottled water, medications and personal hygiene items - in water-tight storage bins. Make sure you have plenty of batteries for radios and flashlights.

 2006 NATIONAL SAFETY MONTH

The right side of the screen usually includes search functions, safety tips, links to external sites or links to document libraries.

This can be customized based upon client needs.

# E-Driver File





# Driver Main Page

Edit Employees			
Social Security #		XXX-XX-6870	
Home Back Update Events Edit Check List Training Summary			
Type	Status	Last Name	First Name
DOT/CDL	Active		ROBERT A
Desc Type	Address		
	City		
	State	MD	
	Zip Code	21101	
	Phone		
	Date of Birth	6/22/1960	
	Date Hired As Driver <small>(Required)</small>	6/9/1977	
	Date of Departure <small>(Required only if Status is not Active)</small>		
	Reason for Leaving <small>(Required only if Status is not Active)</small>		
	Rehire?	<input type="checkbox"/>	
	ID Number		

The Driver Main Page contains basic information about each operator, including license info and other key details...

# E-Driver File



# Driver Main Page

License Information				
Type	Class	State	Number	License Expiration Date
<input type="text" value="v"/>	<input type="text" value="v"/>	MD <input type="text" value="v"/>	<input type="text" value="MD123456789"/>	6/22/2009
Current Annual Review Date		Next Annual Review Due On		Medical Expiration Date
<input type="text" value="1/20/2006"/>		<input type="text" value="1/20/2007"/>		<input type="text" value="11/16/2007"/>
Next Cert. of Violations Due On		Next MVR Review Date Due On		Medical Waiver Expires On
<input type="text" value="1/20/2007"/>		<input type="text" value="1/20/2007"/>		<input type="text" value=""/>
Initial Substance Testing Date		Last Drug Test Date		Last Alcohol Test Date
<input type="text" value="12/6/1999"/>		<input type="text" value=""/>		<input type="text" value=""/>

Key dates for DOT compliance issues – driver renewal issues

# *E - Driver File*



Employee Name:	[REDACTED]
Employee ID:	XXX-XX-6870
Type:	DOT/CDL
Local Checklist:	<input type="text"/>
Corporate Checklist:	<input type="text"/>
Comments:	<input type="text"/>

Save

Close

Total # of Local Checked: 64      Total # of Corp Checked: 64

No.	Description	Documents	N/A	Local	Corp
<b>Application</b>					
A01	Most current form of application has been used.	<a href="#">View/Upload</a>		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
A02	Are all areas of the application complete?	<a href="#">View/Upload</a>		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
A03	Date hired as driver included on application.	<a href="#">View/Upload</a>		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
A04	Must have three years of residential history.	<a href="#">View/Upload</a>		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
A05	Must have at least three years of work history.	<a href="#">View/Upload</a>		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
A06	CDL Applicants: positions requiring a CDL license are included for the previous 10 years.	<a href="#">View/Upload</a>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
A07	Address and telephone numbers of previous employers are complete including city, state and zip code.	<a href="#">View/Upload</a>		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
A08	Are gaps in employment history explained?	<a href="#">View/Upload</a>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Driver Qualification File (DQF) Checklists and the ability to upload scanned images of key documents

# E - Driver File



# Training Summary

Check	Training Topic	Date Last Done	Recurring Event?	Date Next Due
<input checked="" type="checkbox"/>	Company Orientation Package	3/4/2002	<input type="checkbox"/>	
<input checked="" type="checkbox"/>	H.R.and Benefits Overview	3/4/2002	<input type="checkbox"/>	
<input type="checkbox"/>	FMCSR Review		<input type="checkbox"/>	
<input checked="" type="checkbox"/>	Substance Abuse Training (annual refresher)	4/24/2006	<input checked="" type="checkbox"/>	4/24/2007
<input checked="" type="checkbox"/>	HazMat Training	6/22/2005	<input checked="" type="checkbox"/>	6/22/2006
<input checked="" type="checkbox"/>	Hours of Service	5/22/2006	<input checked="" type="checkbox"/>	5/22/2007
<input checked="" type="checkbox"/>	Defensive Driving Course	4/24/2005	<input checked="" type="checkbox"/>	4/24/2007
<input type="checkbox"/>	Smith Custom			

See all required training classes for your drivers and set reminders for sessions that require recertification or refresher training.

# *E - Driver File*



# Driver Events

When a driver has completed their online training, classroom session or independent study program, a permanent record of their effort/participation can be created as a driver “EVENT”

Add Employee Event	
Social Security No:	[REDACTED]
Name:	LONNIE GILLESPIE
<input type="button" value="Back"/> <input type="button" value="Clear"/> <input type="button" value="Update"/> <input type="button" value="Back to Training Summary"/>	
Event Type:	Driver Training <input type="button" value="v"/>



Code:	TRN09 <input type="button" value="v"/>	Event:	First Aid Review <input type="button" value="v"/>
-------	--	--------	---

# *E - Driver File*



# Driver Events

When a driver has completed their online training, classroom session or independent study program, a permanent record of their effort/participation can be created as a driver “EVENT”

Edit Driver Training	
Social Security No:	[REDACTED]
Name:	LONNIE GILLESPIE
Event Number:	E0024619
<input type="button" value="Home"/> <input type="button" value="Back"/> <input type="button" value="Update"/>	

Code: TRN04	Event: HazMat Training
Date: 4/17/2006 	Instructor: Julie Timberlake
Remarks: Grif completed this training and was an A+ student.	

*E - Driver File*



# Driver Events

Events can cover many areas of concern to a firm – not just training classes.

Employee Events List

Social Security No: [REDACTED]

Name: LONNIE GILLESPIE

[Home](#) [Back](#) [Driver Main Page](#) [Add](#) [Edit](#)

Current Sorting Status: order by [date] desc

▲ Event No. ▼	▲ Date ▼	▲ Time ▼	▲ Code ▼	▲ Description ▼
<input checked="" type="radio"/> E0024518	6/22/2006	1401-1500	ACC03	ACCIDENT REAR ENDED VEHICLE AHEAD
<input type="radio"/> E0024539	6/22/2006	1501-1600	VIO52	COMPANY VIOLATION POSITIVE DRUG TEST
<input type="radio"/> E0020659	5/22/2006	1201-1300	ACC03	ACCIDENT REAR ENDED VEHICLE AHEAD
<input type="radio"/> E0024619	4/17/2006		TRN04	HazMat Training
<input type="radio"/> E0026053	4/22/2004	1601-1700	ACC16	ACCIDENT OVERHEAD DAMAGE
<input type="radio"/> E0009673	3/30/2004	0001-0100	TIX50	TICKET FELONY INVOLVING A MOTOR VEHICLE
<input type="radio"/> E0026061	1/22/2002		TRN01	Company Orientation Package

# E - Driver File



# Driver Events

Event detail screens are built to match specific categories... and can include notes with a diary function

Date: 4/22/2004	Time: 1601-1700 <input type="button" value="v"/>		
Code: ACC16	Event: ACCIDENT OVERHEAD DAMAGE		
City: Scranton			
State: PA	Costs: (\$) 7500		
Weather: CLEAR/DRY <input type="button" value="v"/>	Road Type: LOT <input type="button" value="v"/>		
D.O.T. Recordable: <input type="checkbox"/>	Drug Test (Post): <input type="checkbox"/>	Hazmat/Fuel Spill: <input type="checkbox"/>	
Preventable: Yes <input type="button" value="v"/>	Major: No <input type="button" value="v"/>	At-Fault: <input checked="" type="checkbox"/>	Fatality: <input type="checkbox"/>
Motor Vehicle Citation Issued: <input type="checkbox"/>	Citation Details: <input type="text"/>	Points: 0	
Remarks:	Backed into canopy at office requiring a complete replacement. <input type="button" value="up"/> <input type="button" value="down"/>		

To Do List			
Entered Date	Note	Next Follow-Up Date	Entered User
<a href="#">6/20/2006</a>	RE-TRAINING	6/21/2006	demo
<a href="#">6/21/2006</a>	Call Daniel at Corp.	6/28/2006	demo

# E-Driver File



# Vehicle Details, Too!

## Manage Vehicle Information

Online Safety and Compliance Electronic Reports System

[Home](#)

Select a vehicle from list then view or edit:

[Vehicle Main Page](#)

[Maintenance / Inspection Reminder](#)

[State of Operation](#)

[Add Vehicle](#)

[Move Vehicle to New Location](#)

### Active Vehicle List

**Company:** ABC INSURANCE  
**Division:** DIVISION 01  
**Region:** B01-MASSACHUSETTS  
**Location:** stockton

Vehicle #	Vin #	Plate	Owner	Status
<input checked="" type="radio"/> 1111	23KL345J3212	JKH678	Ryder Leasing	Active
<input type="radio"/> 11224	456K324GH34567	111P87	TruGreen	Active
<input type="radio"/> 122222	345OP583K38	186KL5	Wang	Active
<input type="radio"/> 128	353KI5258P	N17KJL	ABC Trucking	Active
<input type="radio"/> 1595	125HJ548L89	vh12345	Penske	Active
<input type="radio"/> 3734	123f456h789	0001	abc trucking	Active
<input type="radio"/> 456789	15H77J93L	329K93	Penske	Active

Search Vehicle By

- Vehicle Number
- Last 6 Digit Vin #
- Plate Number
- Vehicle Owner

[Search](#)

[Reset](#)

# E-Driver File



# Vehicle Main Page

Online Safety and Compliance Electronic Reports System (O.S.C.E.R.)

[Edit Vehicle](#)  
Vehicle # 1111

Location:	LOCATION: IAN						
Owner:	Fyler Leasing						
Description:	STRAIGHT TRUCK WITH ROLL DOORS						
Status:	Active						
Contract Start Date:	7/2/2001						
Contract Termination Date:							
VIN:	23KL345J3212						
Make:	GMC	Model:	5500	Year:	1999	IRP:	<input type="checkbox"/>
Lease Expiration Date:	6/2/2002	State:	MN	Plate No.:	3H678	Plate Expiration Date:	6/1/2001
Link to Assigned Driver:	(SSN/Last Name-First Name/Driver Code)	Link to Owner/Vendor:	(ID/Name)	12-3456789 <a href="#">Link</a>			

**Vehicle Specifications**

Gross Vehicle Weight Class:	Class 8 - 33,001 lbs. GVW and over	Unloaded Weight:	16900	Tire Size:	22
Number of Axles:	3	HWA Inspection Last Done:	6/3/2001	HWA Inspection Next Due:	6/4/2001
Wheel Base -#1 Axle to #3 Wheel:	176	Wheel Base -#1 Axle to #3 Wheel:	213	5th Wheel to Ground (in.):	75
Sleeper Equipped?	<input checked="" type="checkbox"/> Yes	CYSA Inspection Expiration Date:	6/5/2001	Fuel Type:	Diesel
Remark: <small>This is where we can add other "free-form" information about vehicle.</small>					

**Insurance Information**

Cost New:	15000	Current Value:	9500
<b>Physical Damage</b>		<b>Bobtail</b>	
Provider:	St. Paul	Provider:	St. Paul
Policy Number:	PD12345	Policy Number:	BT12346
Expiration Date:	6/15/2001	Expiration Date:	6/16/2001
Limit of Coverage:	100000	Limit of Coverage:	300000
MCP-65:	<input type="checkbox"/>	Remark: <small>Here we can add whatever insurance remarks are needed.</small>	

Home Back Update Refresh Maintenance/Inspection Reminder State of Operation

The Vehicle Main Page contains basic info about each unit, including VIN info and other key details...

Key dates for vehicle compliance issues – plate renewals, lease expirations, insurance info...

# E-Driver File



# Reporting

- There are a host of pre-built reports
  - Reminder notices (aka “to-do reports”)
  - Compliance Reports
  - Driver Risk Profiles
  - Crash Register
  - Random Selection
  - And many more...

*E - Driver File*



# Reporting

Online Safety and Compliance Electronic Reports System (O.S.C.E.R.)



## DRIVER QUALIFICATION REPORT (<= 60 DAYS)

Report Date: 10/13/2004

Page: 1

Company: ABC INSURANCE

Division: DIVISION 01

Region: B01-MASSACHUSETTS

Location: ABC TRUCKING COMPANY

<u>SSN</u>	<u>Last Name</u>	<u>First Name</u>	<u>Driver Type</u>	<u>License Expiration Date</u>	<u>Medical Expiration Date</u>	<u>Annual Review Date</u>
<b>Beyond Critical (Potentially Expired)</b>						
[REDACTED]	Smythe	James Jr.	DOT/CDL	10/01/2004	10/01/2004	10/01/2004
[REDACTED]	RYAN	THOMAS	DOT/CDL	12/04/2004	10/04/2004	12/04/2004
[REDACTED]	Buck	New	DOT/CDL	05/21/2009	10/14/2004	10/01/2004
[REDACTED]	KRUMIN	GERALD	DOT/CDL	10/03/2004	11/29/2004	10/13/2004
[REDACTED]	JOYNER	RICHARD	DOT non-CDL	10/01/2005	02/13/2001	11/01/2004
[REDACTED]	TUCKER JR.	CLYDE		11/04/2004	12/04/2004	10/04/2004
[REDACTED]	Sainato	Barbara	DOT/CDL	04/30/2004	05/03/2004	04/30/2004
<b>Within 15 Days (Critical - About to Expire or Date Unknown)</b>						
[REDACTED]	Yukyuk	Goofy	DOT/CDL	03/30/2006		
[REDACTED]	Mouse	Minne	DOT/CDL	03/30/2006		

# E-Driver File



# Reporting

There are many pre-built reports available in several categories...

Report Selection	
Select proper reporting levels from the dropdown lists	
Company:	ABC INSURANCE
Division:	DIVISION 01
Region:	B01-MASSACHUSETTS
Location:	stockton
<input data-bbox="973 568 1045 586" type="button" value=" &lt;- Back "/> <input data-bbox="1103 568 1238 586" type="button" value=" View All E-Mail List "/>	
Employees/Contractors	
<input data-bbox="722 634 948 652" type="button" value=" LIST ALL ACTIVE EMPLOYEES "/>	
Driver Qualification	
<input data-bbox="749 698 1078 716" type="button" value=" DRIVER CHECK LIST (NOT FULLY CHECKED) "/>	
Vehicle	
<input data-bbox="722 762 1122 781" type="button" value=" VEHICLE DETAIL REMINDER REPORT (&lt;= 60 DAYS) "/>	
Accidents	
<input data-bbox="703 833 1136 852" type="button" value=" ACCIDENT ANALYSIS BY EMPLOYEE LENGTH (YEARS) "/>	Date From: <input data-bbox="1348 833 1392 852" type="text"/>
Worker's Compensation	
<input data-bbox="645 923 1056 942" type="button" value=" WORKER'S COMPENSATION ANALYSIS BY AGE GROUP "/>	Date From: <input data-bbox="1450 901 1495 919" type="text"/> <input data-bbox="1534 901 1566 919" type="button" value=" DD "/>
	To: <input data-bbox="1406 939 1450 958" type="text"/> <input data-bbox="1503 939 1535 958" type="button" value=" DD "/>
<input data-bbox="1798 923 1856 942" type="button" value=" Submit "/>	
Turnover	
<input data-bbox="703 1029 1045 1048" type="button" value=" TURNOVER ANALYSIS BY EMPLOYEE LENGTH "/>	Date From: <input data-bbox="1541 1006 1586 1025" type="text"/> <input data-bbox="1541 1006 1574 1025" type="button" value=" DD "/>
	To: <input data-bbox="1497 1045 1541 1063" type="text"/> <input data-bbox="1497 1045 1530 1063" type="button" value=" DD "/>
<input data-bbox="1798 1029 1856 1048" type="button" value=" Submit "/>	
Exception	
<input data-bbox="915 1115 1122 1133" type="button" value=" TICKETS AND ACCIDENTS "/>	<input data-bbox="1489 1115 1547 1133" type="button" value=" Submit "/>
Administration	
<input data-bbox="929 1179 1122 1198" type="button" value=" CURRENT ASSET VALUE "/>	<input data-bbox="1489 1179 1547 1198" type="button" value=" Submit "/>

You can get your location's data, or if corporate, get roll up reports of all terminals' data.

# E-Driver File



# Reporting

If you want to create your own custom report from “raw data” you can get it right from the system on demand as a spreadsheet...

Download Selection	
Select proper downloading levels from the dropdown lists	
Company:	ABC INSURANCE
Division:	DIVISION 01
Region:	B01-MASSACHUSETTS
Location:	stockton
Employees/Contractors	
ALL ACTIVE EMPLOYEES - (Comma Delimited File)	<input type="button" value="Submit"/>
Employees/Contractors By Date	
ALL ACTIVE EMPLOYEES BY DATE - (Comma Delimited File)	From: <input type="text"/> 
	To: <input type="text"/> 
	<input type="button" value="Submit"/>

# *E - Driver File*



# Compliance Reporting

Supervisors of a single location get a very focused, streamlined report...

Corporate:	<input type="text" value="FORD INC."/>
Operating Company:	<input type="text" value="Ford Motor Co."/>
Location:	<input type="text" value="Chicago IL"/>
Profit Center:	<input type="text" value="*All"/>

Today's Date: 6/22/2006	
Select Report Date:	<input type="text" value="6/22/2006"/>
<a href="#">Home</a>	<a href="#">Refresh</a>
<a href="#">Back to Interactive Report Main Page</a>	

Driver License Expiration							
	Status	▲ First Name ▼	▲ Last Name ▼	▲ Exp. Date ▼	▲ Profit Center ▼	▲ Location ▼	▲ Operating Company ▼
<a href="#">Edit</a>	15	Juan	[REDACTED]	7/5/2006	3002 - Chicago OTR	Chicago IL	[REDACTED]
<a href="#">Edit</a>	60	MIROSLAW	[REDACTED]	7/27/2006	3002 - Chicago OTR	Chicago IL	[REDACTED]
<a href="#">Edit</a>	60	ARTURO	[REDACTED]	7/28/2006	3004 - Chicago Nummi	Chicago IL	[REDACTED]
<a href="#">Edit</a>	60	RUBEN F.	[REDACTED]	8/1/2006	3001 - Chicago Local	Chicago IL	[REDACTED]
<a href="#">Edit</a>	60	ALFREDO	[REDACTED]	8/8/2006	3001 - Chicago Local	Chicago IL	[REDACTED]
<a href="#">Edit</a>	60	LORENZO	[REDACTED]	8/18/2006	3002 - Chicago OTR	Chicago IL	[REDACTED]
Total # of Drivers: 6				In PE: 0	In 15: 1	In 30: 0	In 60: 5

# E - Driver File



# Compliance Reporting

Driver Renewal Events				
Issue	Within Next 60 Days	Within Next 30 Days	Within Next 14 Days	Potentially Expired
<a href="#">License Expirations</a>	19	10	13	3
<a href="#">Annual Review</a>	86	29	20	14
<a href="#">Medical Review</a>	48	19	13	16
<a href="#">Total Issue</a>	153	58	46	33
<a href="#">Occ/Acc</a>	4	0	4	7

Vehicle Renewal Events				
Issue	Within Next 60 Days	Within Next 30 Days	Within Next 14 Days	Potentially Expired
<a href="#">Annual Tractor Inspection</a>	41	28	361	61
<a href="#">Quarterly Tractor Inspection</a>	0	0	1409	0
<a href="#">Bobtail Expiration</a>	21	7	222	409
<a href="#">Plate Expiration</a>	67	4	348	159

Location Events	
Issue	Issues Done
<a href="#">Safety Meetings</a>	0
<a href="#">Location Audit</a>	0
<a href="#">Location Visit</a>	0

Driver Training Events			
Issue	# of Drivers	# of Completed Training	# of Not Completed
<a href="#">HazMat Training</a>	1302	1136	166
<a href="#">Hours of Service</a>	1302	1173	129
<a href="#">Defensive Driving Course</a>	1302	16	1286
<a href="#">Smith System</a>	1302	1193	109
<a href="#">Other Driver Training Review Course</a>	1302	890	412

# E-Driver File



# Compliance Reporting

Click on License Expirations – get a detail list of drivers that can be sorted onscreen by name, location, terminal, expiration date, etc.

Driver License Expiration							
	Status	▲ First Name ▼	▲ Last Name ▼	▲ Exp. Date ▼	▲ Profit Center ▼	▲ Location ▼	▲ Operating Company ▼
<a href="#">Edit</a>	PE	WILLIAM K		4/24/2006	3022 - Galesburg	Galesburg IL	
<a href="#">Edit</a>	PE	DINO A.		5/24/2006	5006 - Bethlehem	Bethlehem PA	
<a href="#">Edit</a>	PE	ANDRIY		6/13/2006	3011 - Columbus OTR	Columbus OH	
<a href="#">Edit</a>	15	Alfred		6/24/2006	5009 - Philadelphia	Philadelphia PA	
<a href="#">Edit</a>	15	SUKHWINDER		6/25/2006	2101 - Seattle	Kent WA	
<a href="#">Edit</a>	15	JULIO		6/28/2006	5004 - Syracuse	Syracuse NY	
<a href="#">Edit</a>	15	Juan A.		6/30/2006	5005 - S Kearny	So Kearny NJ	
<a href="#">Edit</a>	15	Carlos M.		6/30/2006	5005 - S Kearny	So Kearny NJ	
<a href="#">Edit</a>	15	DAVID		6/30/2006	5102 - S Kearny	South Kearny NJ	
<a href="#">Edit</a>	15	BERNARD		7/1/2006	5009 - Philadelphia	Philadelphia PA	

AND, if you click on “Edit”, you can go directly into the driver main page...

# *E - Driver File*



# Crash Reporting

Crash reporting is easy, providing a permanent record that can be analyzed, tracked and used for reporting to insurance company, DOT, etc.

Today's Date: 6/22/2006

Select Report Date Range:

From: 5/22/2006 To: 6/22/2006

[Interactive Report Menu](#)

Type: All Accident

Event #	Date	City	State	Name	# Inj	# Fatal	Haz Mat
<a href="#">E0025516</a>	5/22/2006	TRACY	CA				
<a href="#">E0025526</a>	5/23/2006	ELWOOD	IL				
<a href="#">E0025564</a>	5/24/2006	Cleveland	Oh				
<a href="#">E0025565</a>	5/24/2006	Chicago	Ill				
<a href="#">E0025553</a>	5/26/2006	EDWARDSVILLE	IN				
<a href="#">E0025570</a>	5/26/2006		IN				
<a href="#">E0025966</a>	5/30/2006	CLEAR SPRING	MD				
<a href="#">E0025577</a>	5/31/2006	MARKHAM	IL				
<a href="#">E0025583</a>	6/1/2006	CHANNAHON	IL				
<a href="#">E0025635</a>	6/7/2006	Harrisburg	PA				
<a href="#">E0025640</a>	6/7/2006	CHICAGO	IL				
<a href="#">E0025673</a>	6/7/2006	I-93 South, Boston	MA				
<a href="#">E0025965</a>	6/8/2006	SPRINGFIELD	MA		1		
<a href="#">E0025967</a>	6/8/2006	NEWARK	MA	ANTHONY MCMTILAN			

# E-Driver File



# Crash and WC Injuries

Today's Date: 6/22/2006

Select Report Date Range:

From: 5/22/2006 To: 6/22/2006

**Interactive Report M**

Event #	Event	Main	Trn
E0025966	List	Page	Sum
E0025588	List	Page	Sum
E0025965	List	Page	Sum
E0025967	List	Page	Sum
E0025735	List	Page	Sum

**Code:** ACC18      **Event:** ACCIDENT HIT WHILE PROPERLY PARKED/STOPPED

**Date:** [Date Picker]      **Time:** 1301-1400

**City:** CLEAR SPRING      **State:** MD

**Weather:** CLEAR/DRY      **Road Type:** HIGHWAY

**Key Details:**

D.O.T. Recordable:       Drug Test (Post):       Any Vehicle Towed?

Injury:  # of Injury: 0      Fatality:  # of Fatality: 0

Preventable: No      Major: No      At-Fault:

Hazmat Spill:       Fuel Spill:

Motor Vehicle Citation Issued:       Citation Details:      Points: 0

**Remarks:** OO PARKED ON SHOULDER OF EXIT RAMP W/FLASHERS ON, OV RAN INTO REAR.

# E-Driver File



# Crash and WC Injuries

Today's Date: 6/22/2006

Select Report Date Range:

From: 5/22/2006 To: 6/22/2006

[Interactive Report Menu](#)

Event #	Event	Main	Trn	First Name	Last Name
<a href="#">E0025966</a>	<a href="#">List</a>	<a href="#">Page</a>	<a href="#">Sum</a>	John E.	
<a href="#">E0025588</a>	<a href="#">List</a>	<a href="#">Page</a>	<a href="#">Sum</a>	Patrick	
<a href="#">E0025965</a>	<a href="#">List</a>	<a href="#">Page</a>	<a href="#">Sum</a>	Abraham A.	
<a href="#">E0025967</a>	<a href="#">List</a>	<a href="#">Page</a>	<a href="#">Sum</a>	ANTHONY	
<a href="#">E0025735</a>	<a href="#">List</a>	<a href="#">Page</a>	<a href="#">Sum</a>	Dana J.	

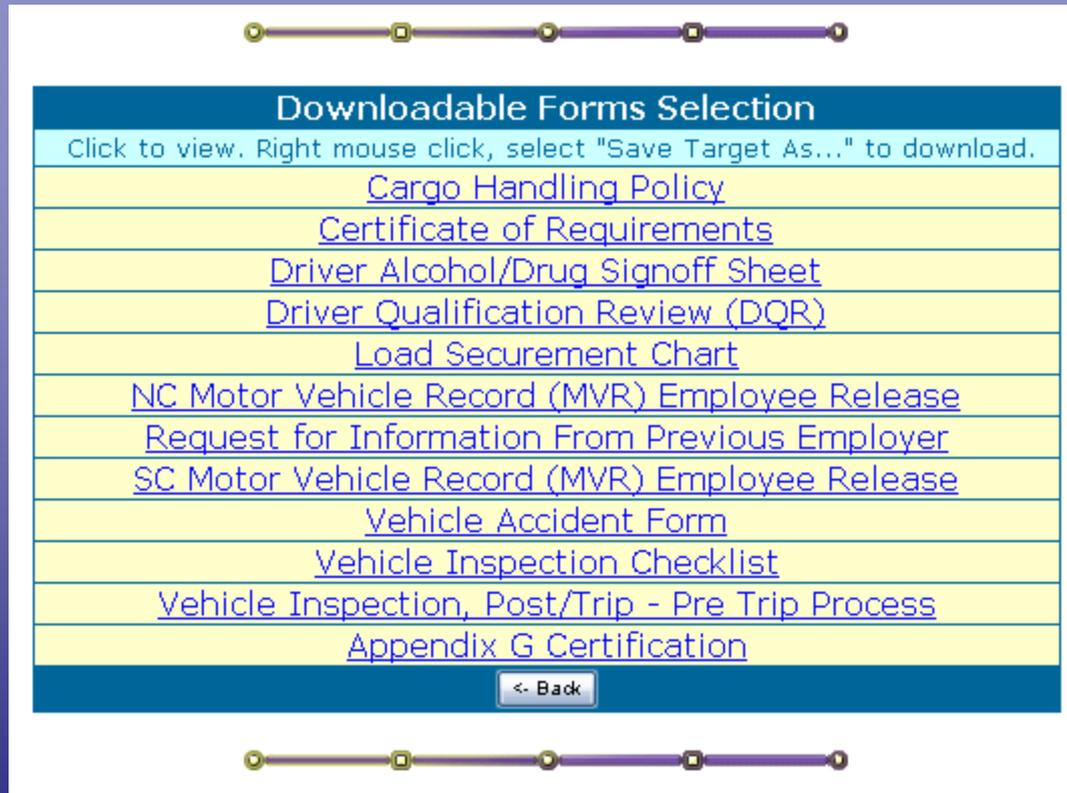
Date: 6/22/2006	Time: 0601-0700
Code: WCP16	Event: WORK COMP OVEREXERTION/LIFTING
Work Location:	
City: PHILADELPHIA	State: PA
Weather: CLEAR/DRY	
OSHA Recordable? <input type="checkbox"/>	First Aid Only? <input type="checkbox"/>
Motor Vehicle Citation Issued:	
Remarks: AS DRIVER WAS WINDING UP LANDING IN YARD HE FELT A PULL ON HIS LOWER LEFT GROIN	

*E - Driver File*





# We Meet Your Needs...



The screenshot shows a web page titled "Downloadable Forms Selection". At the top, there is a navigation bar with a "Home" button. Below the title, there is a light blue instruction box: "Click to view. Right mouse click, select 'Save Target As...' to download." The main content area is a list of downloadable forms, each with a blue underlined link: "Cargo Handling Policy", "Certificate of Requirements", "Driver Alcohol/Drug Signoff Sheet", "Driver Qualification Review (DQR)", "Load Securement Chart", "NC Motor Vehicle Record (MVR) Employee Release", "Request for Information From Previous Employer", "SC Motor Vehicle Record (MVR) Employee Release", "Vehicle Accident Form", "Vehicle Inspection Checklist", "Vehicle Inspection, Post/Trip - Pre Trip Process", and "Appendix G Certification". At the bottom of the list is a "Back" button. The page is framed by a blue border with a progress indicator at the top and bottom.

Clients often build a library of commonly used compliance and safety forms for easy access...

# *E - Driver File*



# We Meet Your Needs...

Federal and State WEB Site Selections
(Click to view. Right mouse click, select "Save Target As..." to download)
<a href="#">DMV Guide for ALL US States now ON-LINE!</a>
<a href="#">South Carolina DMV</a>
<a href="#">Indiana DMV</a>
<a href="#">Ohio DMV</a>
<a href="#">Kentucky DMV</a>
<a href="#">North Carolina DMV</a>
<a href="#">US Department of Transportation</a>
<a href="#">"Work Zone" Manual on Uniform Traffic Control Devices</a>
<a href="#">US FHWA Work Zone Safety and Mobility Program</a>

Add a table of links to external sites that are commonly accessed by your team...

These links will open in a new window so that you don't lose your secure connection at "E Driver File"

# *E - Driver File*



# We Meet Your Needs...

Add search functions based on your most common data needs...

Search for drivers, events, vehicles, and more...

**Event Search By:**

Event #:

Event Date:



[Search](#)

[Reset](#)

**Search Vehicle By**

Vehicle Number

Last 6 Digit Vin #

Plate Number

Vehicle Owner

[Search](#)

[Reset](#)

# *E - Driver File*



# We Meet Your Needs...

- *E-Driver File* is the ONLY commercial system with a UIIA interface for their Intermodal Driver Database (IDD)

The IDD validates drivers for interchange of equipment at ramps and ports.

<http://www.uiia.org>



# *E - Driver File*



# Additional Customization

- Every aspect of the program can be customized to meet your company's special needs:
  - Hiring, Orientation, “on-boarding” processes
  - Special industry issues (passenger injury, hazmat spill reporting, certifications)
  - State specific concerns (NY 19A)
  - Non-DOT, non-CDL drivers

*E - Driver File*



# Summary

- Any data that you have in spreadsheets, PC applications, local databases will be uploaded into the system for you
- You won't need to re-key data unless it is only available in paper form now
- You can also scan existing documents into the system for archive storage

*E - Driver File*



# Summary

- We have a “can do attitude” not a “one size fits all” approach
- We listen to our clients – they know their company & operations better than we ever could
- Our program is very easy to use & learn – we try to keep it simple

*E - Driver File*



# THANK YOU!

- We really appreciate your investment of time to learn about our system
- Give us a call today to schedule your FREE in-depth tour!

Contact Dan Coulthard  
[danc@safetyfirst.com](mailto:danc@safetyfirst.com) or  
Stacey Payne  
[staceyp@safetyfirst.com](mailto:staceyp@safetyfirst.com)  
(888) 603-6987



# *E - Driver File*